Date: February 02, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

SYMBOL: HYUNDAI

SCRIP CODE: 544274

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Further to our letter dated February 02, 2026 and pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation on the Un audited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31,2025.

The presentation is also being uploaded on the Company's website at www.hyundai.com/in/en.

Please take the same on the record.

Thanking you,
For **Hyundai Motor India Limited**

PRADEEP CHUGH
Digitally signed by PRADEEP CHUGH
Date: 2026.02.02 14:26:18 +05'30'

Pradeep Chugh
Company Secretary &
Compliance Officer

Encl: As above

HYUNDAI MOTOR INDIA LTD.

Quarterly Results – Q3 FY26

Safe Harbor Statement

This presentation might contain forward looking statements which involve a number of risks, uncertainties and other factors that could cause the actual results to differ materially from those in the forward-looking statements.

We do not intend or assume any obligation to update any forward-looking statement, which speaks only as of the date on which it is made.

Table of Contents

Business Performance

Business Highlights

Vehicle Production Commencement at Pune Plant

Foundation of Future Growth

Launched on 4th Nov'25 | ^As of 2nd Feb'26

The all-new **Hyundai VENUE**

Nearly 80K bookings^

48% First Time Buyers

The King is **No. 1* Again,** 10th year in a row!

Highest-Ever Annual Sales of 200K+ Units in a Calendar Year

*No. 1 in SUV-Mid category

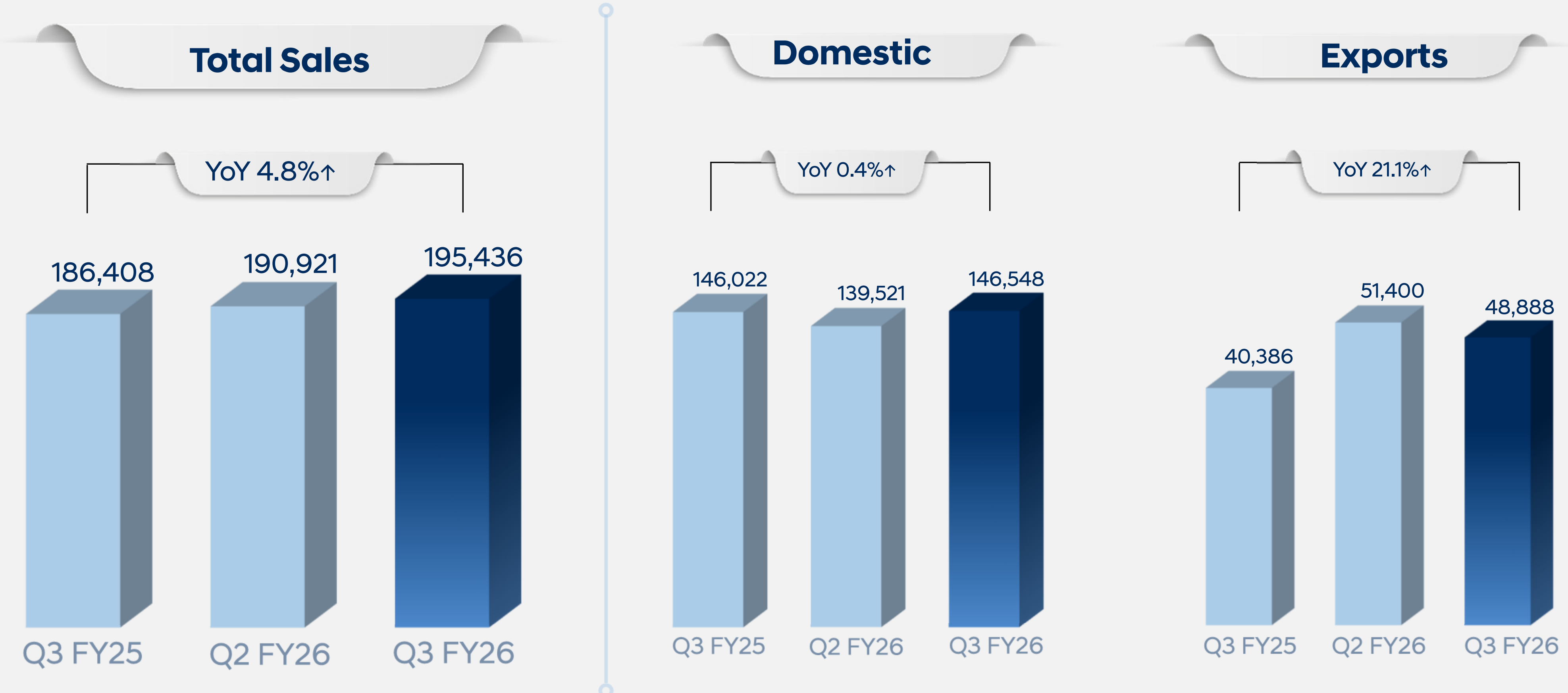
Foray into **Commercial Mobility Segment**

With Prime HB & Prime SD

Unlocking Growth Avenues

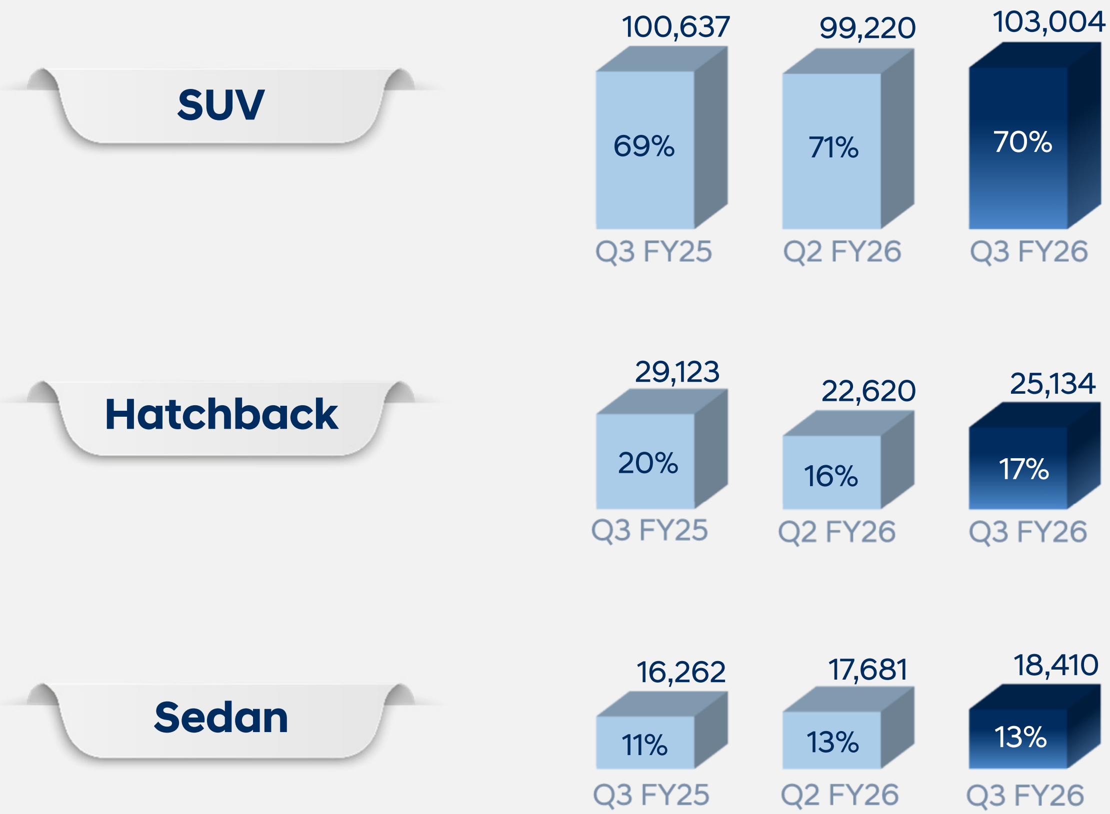
Sales Performance Q3 FY26

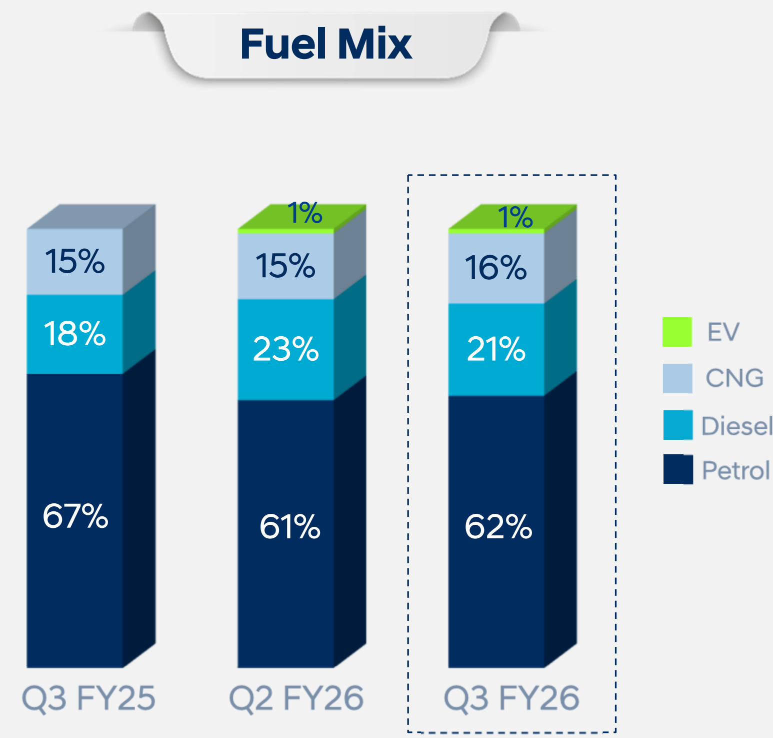
Overall volumes grew both YoY & QoQ, fueled by GST tailwinds & healthy contribution from exports



Domestic Volume Mix – Q3 FY26

“New Venue” garners robust traction since launch, further supporting SUV momentum
Strong penetration of Diesel & CNG trims continued during the quarter



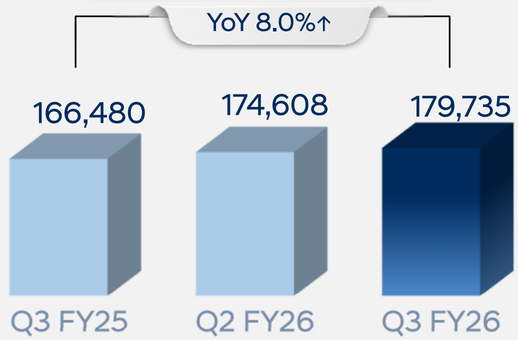


Financial Performance

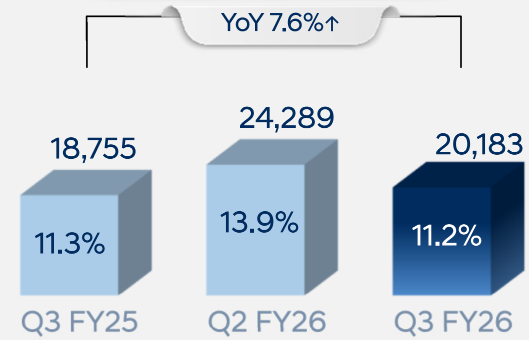
Financial Highlights – Q3 FY26

YoY growth in revenue & profitability, despite costs associated with capacity stabilization and surge in commodity prices

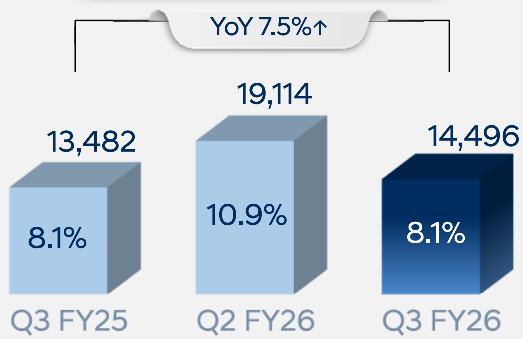
Revenue (₹Mn)



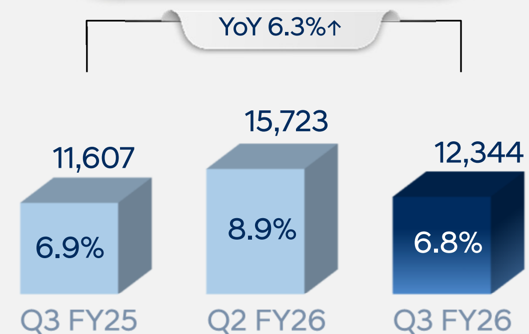
EBITDA (₹Mn)



EBIT (₹Mn)



PAT (₹Mn)

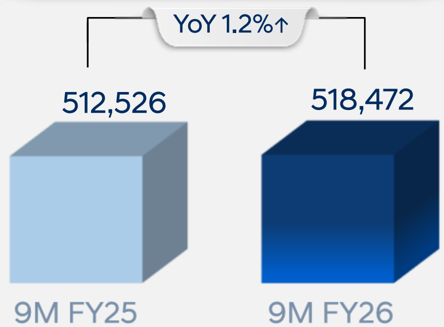


EBITDA & EBIT are calculated as % on Revenue from Operations whereas PAT is calculated as % on Total Income

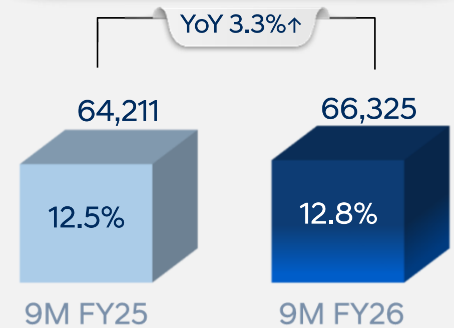
Financial Highlights – 9M FY26

Growth in revenue & profitability metrics through better sales mix and cost control measures

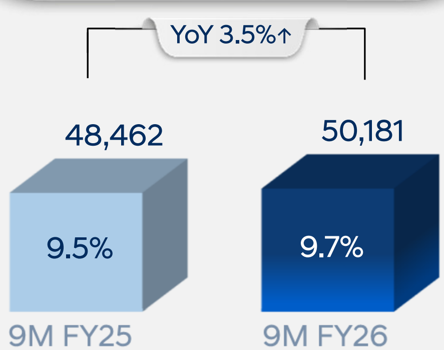
Revenue (₹Mn)



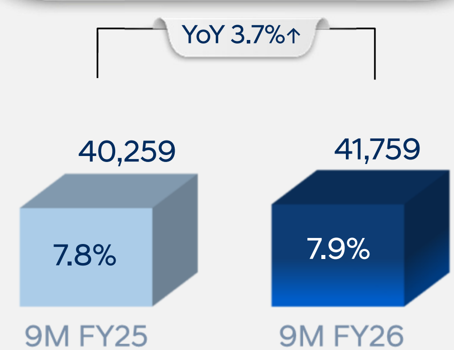
EBITDA (₹Mn)



EBIT (₹Mn)



PAT (₹Mn)



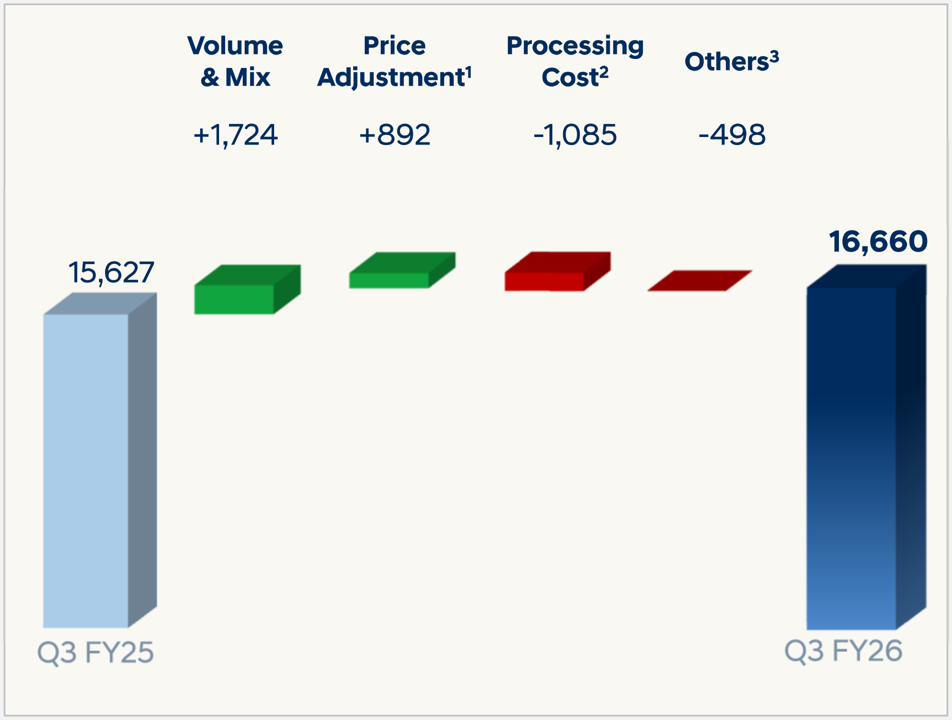
EBITDA & EBIT are calculated as % on Revenue from Operations whereas PAT is calculated as % on Total Income

PBT Movement – Q3 FY26

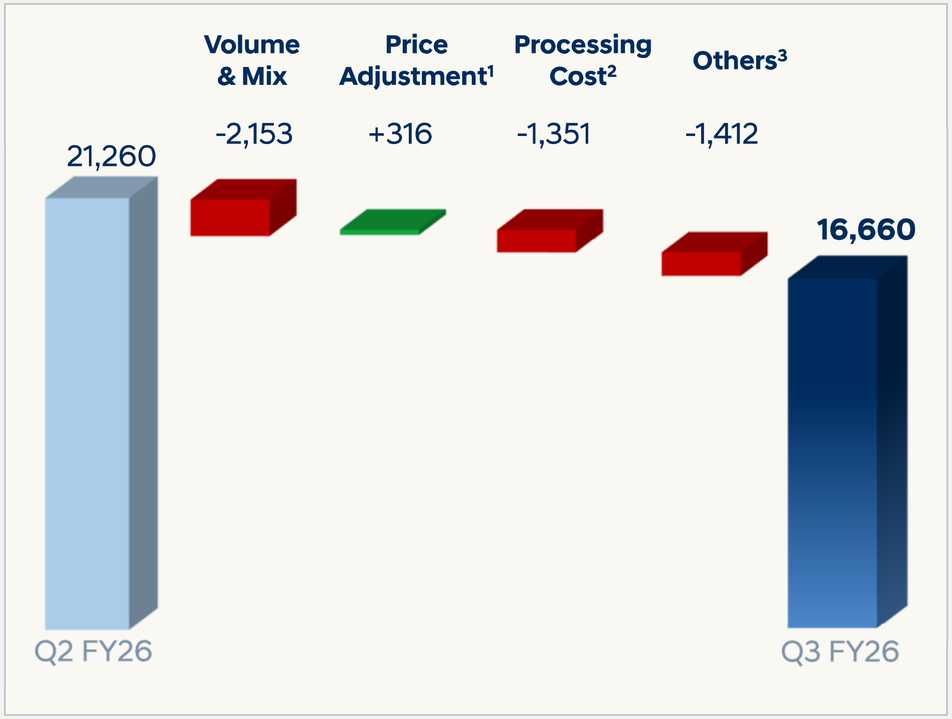
Increase on a YoY basis, supported by favorable export mix & prudent pricing
QoQ profitability impacted by unfavorable mix & costs associated with capacity stabilization

(In ₹ Mn)

Q3 FY26 vs Q3 FY25 (YoY)



Q3 FY26 vs Q2 FY26 (QoQ)

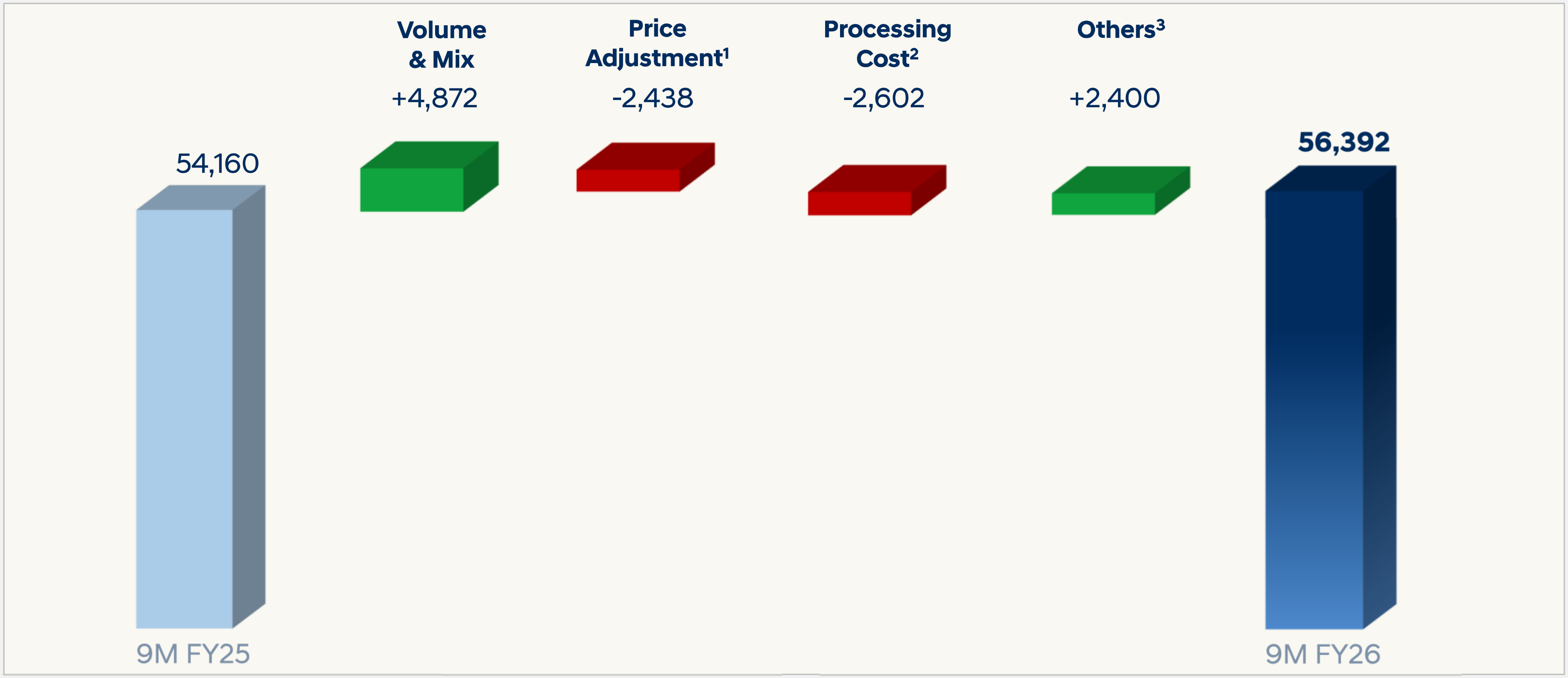


Notes:
1. *Discounts (net of price increase)*
2. *Includes cost inflation, capacity stabilization etc.*
3. *Marketing and others*

PBT Movement – 9M FY26

Favorable mix & cost optimization efforts, helped overcome capacity stabilization impact

(In ₹ Mn)



Notes:
1. *Discounts (net of price increase)*
2. *Includes cost inflation, capacity stabilization etc.*
3. *Cost Reduction and others*

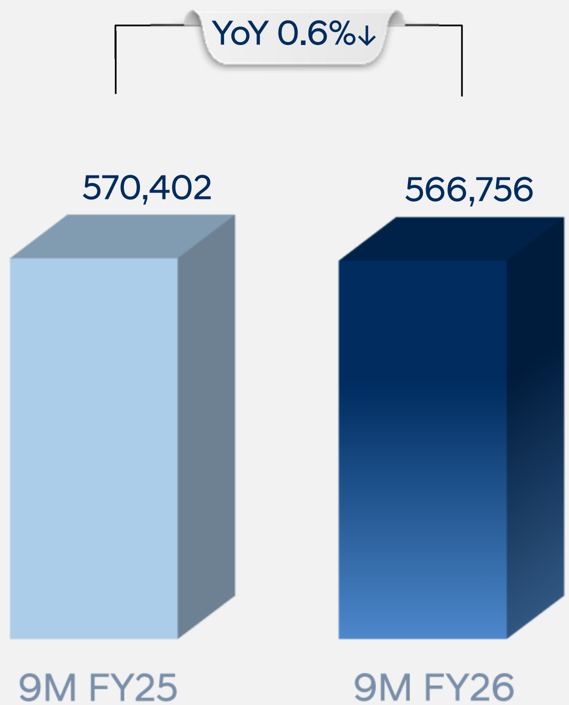

THANK YOU
IND
LA 02B 1088

Annexure

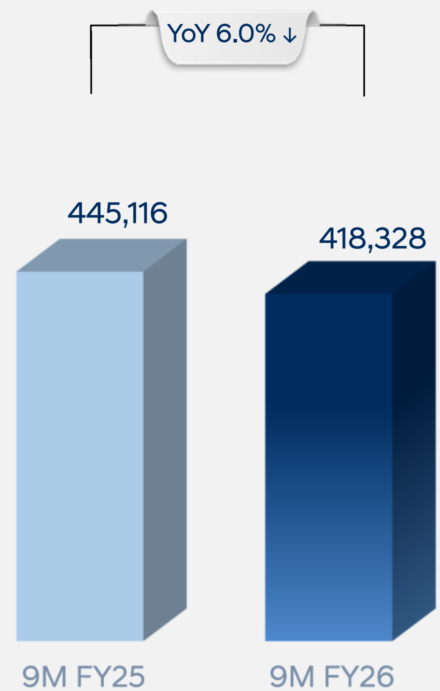
Sales Performance – 9M FY26

HYUNDAI

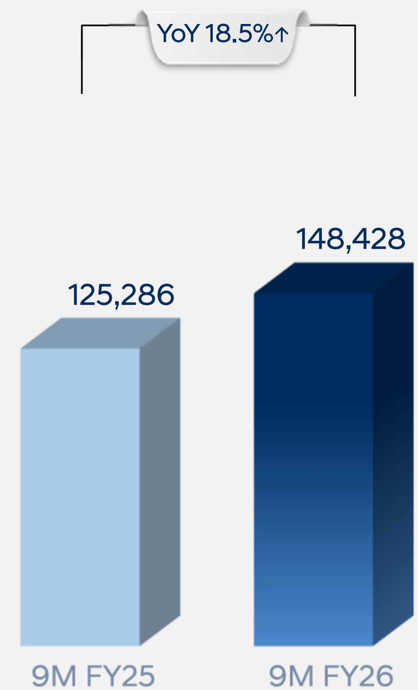
Total Sales



Domestic



Exports

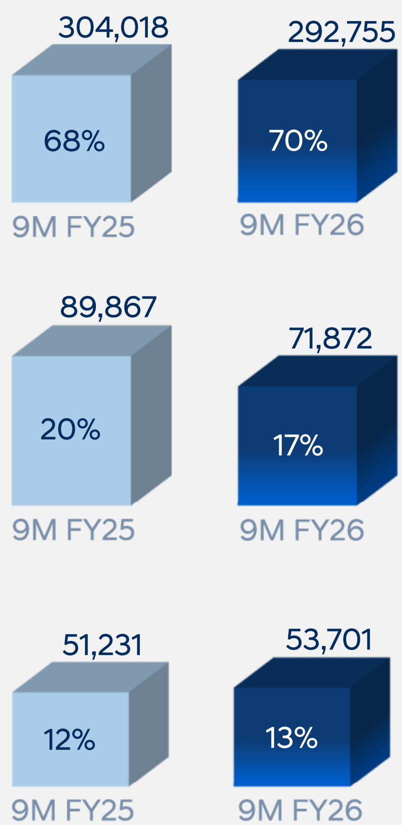


Domestic Volume Mix – 9M FY26

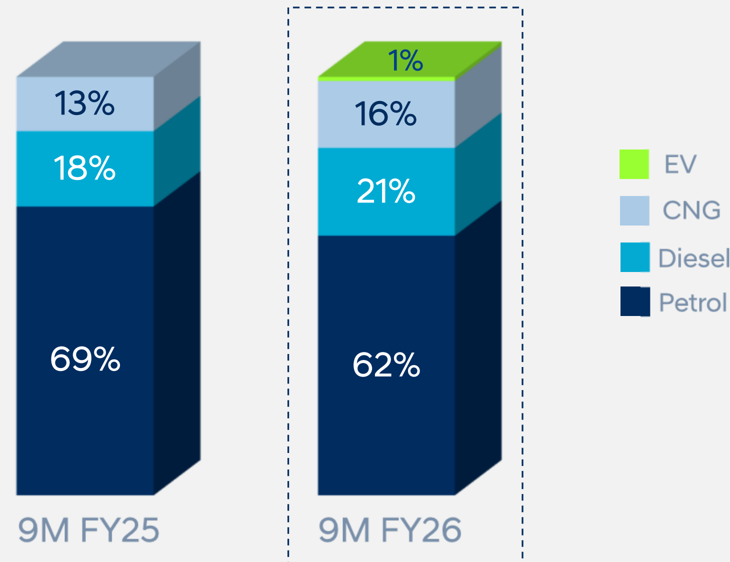
SUV

Hatchback

Sedan



Fuel Mix



Key Ratios

HYUNDAI

Particulars	Q3 FY25	Q2 FY26	Q3 FY26	9M FY25	9M FY26	FY24	FY25
Material cost	73.1%	70.1%	**71.4%**	72.5%	**70.7%**	73.8%	72.2%
Employee expenses	3.6%	3.5%	**3.9%**	3.3%	**3.7%**	2.8%	3.3%
Depreciation	3.2%	3.0%	**3.2%**	3.1%	**3.1%**	3.2%	3.0%
Finance cost	0.2%	0.1%	**0.2%**	0.2%	**0.1%**	0.2%	0.2%
Other Expenses	12.0%	12.4%	**13.5%**	11.7%	**12.7%**	10.3%	11.6%
EBITDA %	11.3%	13.9%	**11.2%**	12.5%	**12.8%**	13.1%	12.9%
EBIT %	8.1%	10.9%	**8.1%**	9.5%	**9.7%**	9.9%	9.9%
PBT %	9.3%	12.0%	**9.1%**	10.4%	**10.7%**	11.6%	10.8%
PAT %	6.9%	8.9%	**6.8%**	7.8%	**7.9%**	8.5%	8.1%

All elements are calculated as % on Revenue from Operations except PBT & PAT (calculated as % on Total Income)

Other Key Metrics

Particulars	Q3 FY25	Q2 FY26	Q3 FY26	FY23	FY24	FY25
Revenue from Operations (In ₹Mn)	166,480	174,608	**179,735**	603,076	698,291	691,929
Domestic %	77.8%	71.8%	**74.0%**	76.6%	77.7%	78.0%
Exports %	22.2%	28.2%	**26.0%**	23.4%	22.3%	22.0%
Net Worth (In ₹Mn)	146,880	175,569	**187,970**	200,548	106,657	162,965
ROCE%*	9.2%	10.7%	**8.0%**	28.7%	62.9%	41.0%
Basic EPS (₹)	14.29	19.35	**15.19**	57.96	74.58	69.41
Diluted EPS (₹)	14.29	19.35	**15.19**	57.96	74.58	69.41
Total Sales Volume	186,408	190,921	**195,436**	720,565	777,876	762,052
Domestic	146,022	139,521	**146,548**	567,546	614,721	598,666
Exports	40,386	51,400	**48,888**	153,019	163,155	163,386

**ROCE for the quarters are not annualized*