

Hyundai Motor India Limited Q2 FY26 Financial Results

Q2 PAT stood at INR 15,723 Mn. up 14.3% yoy, EBITDA at 13.9%

Gurugram | October 30, 2025: The Board of Directors of Hyundai Motor India Limited (HMIL) today approved the unaudited financial results (Standalone and Consolidated) for the second quarter and half year of FY 2025-26.

Q2 Highlights:

- **GST 2.0 reforms & vibrant festive boost**, domestic volume up 5.5% on qoq basis.
- **Highest-ever Domestic SUV Contribution at 71.1%.**
- **Riding rural thrust with highest-ever contribution at 23.6%.**
- **Robust Export momentum**, volumes up 21.5% on y-o-y basis, 27% export contribution in overall sales volumes.
- **Revenue at INR 174,608 Mn. (up 1.2% yoy) & EBITDA at INR 24,289 Mn. (up 10.1% yoy).**
- **EBITDA margin at 13.9% (up 113 bps yoy)**, driven by favourable product & export mix and cost optimization efforts.
- **Profit after tax stood at INR 15,723 Mn.,** up 14.3% on yoy basis.

Financial Snapshot (Consolidated):

Particulars				(INR Mn.)	
	Quarterly			Half Yearly	
	Q2FY26	Q1FY26	Q2FY25	H1FY26	H1FY25
Revenue	174,608	164,129	172,604	338,737	346,046
EBITDA*	24,289	21,852	22,053	46,142	45,456
EBITDA %	13.9%	13.3%	12.8%	13.6%	13.1%
PAT	15,723	13,692	13,755	29,415	28,651

*EBITDA excludes other income.

Commenting on the Company's results, Mr. Unsoo Kim, Managing Director said, "We delivered a strong financial performance for the quarter across key metrics with evident growth in revenue and profitability. The strong EBITDA margins at nearly 14% is a further testament of our "Quality of Growth" strategy, complemented by robust exports and consistent cost optimisation efforts.

The transformative GST reforms have acted as a catalyst and looking ahead, we aim to keep pace with the industry's growth momentum for the residual part of the year, while our strong export performance is set to surpass targets for FY26."

Log on to hyundai.co.in for more information

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